

VTM :CS:/Qtr 4

22.05.2026

Corporate Relationship Dept. – CRD
Bombay Stock Exchange Limited (BSE)
Regd. Office: Floor 25, PJ Towers,
Dalal Street,
MUMBAI – 400 001.

Dear Sir/s,

**Sub: Audited Financial Results for the Quarter, and Year ended
31.03.2026 - reg.**

- - -

We enclose the Audited results as per SEBI Circular No.CIR/CFD/FAC/ 62/2016 dated 6th July 2016. Also the Company has opted to submit unaudited/audited standalone financial results from the quarter ended 30th June 2017 onwards. We enclose herein Ind-AS compliant Audited financial results for the Quarter & year ended 31.03.2026 As already intimated we hereby inform you that the Company shall submit standalone financial results for the quarters ending on and after 30th June, 2017 as per above circular.

We also wish to inform you that as per the exchange circular dated March 30, 2017, filings for Financial Results (Regulation 33 / Regulation 52) in XBRL mode will be made within 24 hours of submission of results in PDF mode through CAFS.

Sir, Kindly also note that the Company Does Not have any Subsidiary.

A Copy of audited financial results for the quarter and year ended 31st March, 2026 along with Independent Auditor's Report, is enclosed.

The Meeting commenced at 04.30 PM and concluded at 06.40 PM.

This is for your kind information please.

Thanking you,

Yours Truly,

For **VTM LIMITED**



K. PREYATHARSHINE
Company Secretary
M.No: A58314

Chairman's Office: Thiagarajar Mills Premises, **KAPPALUR** - 625 008, Madurai, India.
Regd. Office: **SULAKARAI**, Virudhunagar - 626 003.

CIN No. : L17111TN1946PLC003270
GST No. : 33AAACV3775E1ZG
PAN No. : AAACV3775E

Phone : 91-452-2482595 (4 lines) / 2487449
: 73977 33144, 73977 33145
Fax : 91-452-2486085
E-mail : office@tmills.com
: gmm@tmills.com
Web : www.vtmill.com

Corporate Relationship Dept. – CRD
Bombay Stock Exchange Limited (BSE)
Regd. Office: Floor 25, PJ Towers,
Dalal Street,
MUMBAI – 400 001.

Dear Sir/s,

**Sub: Outcome of Board meeting - Audited Financial Results for the
Quarter,& Year ended 31.03.2026 - reg.**

- - -

We enclose the Audited results as per SEBI Circular No.CIR/CFD/FAC/ 62/2016 dated 6th July 2016. Also the Company has opted to submit unaudited/audited standalone financial results from the quarter ended 30th June 2017 onwards. We enclose herein Ind-AS compliant Audited financial results for the Quarter & year ended 31.03.2026 As already intimated we hereby inform you that the Company shall submit standalone financial results for the quarters ending on and after 30th June, 2017 as per above circular.

We also wish to inform you that as per the exchange circular dated March 30, 2017, filings for Financial Results (Regulation 33 / Regulation 52) in XBRL mode will be made within 24 hours of submission of results in PDF mode through CAFS.

Sir, Kindly also note that the Company Does Not have any Subsidiary.

A Copy of audited financial results for the quarter and year ended 31st March, 2026 along with Independent Auditor's Report, is enclosed.

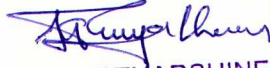
The Meeting commenced at 04.30 PM and concluded at 06.40 PM.

This is for your kind information please.

Thanking you,

Yours Truly,

For **VTM LIMITED**


K. PREYATHARSHINE
Company Secretary
M.No: A58314

Chairman's Office: Thiagarajar Mills Premises, **KAPPALUR** - 625 008, Madurai, India.

Regd. Office: **SULAKARAI**, Virudhunagar - 626 003.

CIN No. : L17111TN1946PLC003270

GST No. : 33AAACV3775E1ZG

PAN No. : AAACV3775E

Phone : 91-452-2482595 (4 lines) / 2487449

: 73977 33144, 73977 33145

Fax : 91-452-2486085

E-mail : office@tmills.com

: gmm@tmills.com

Web : www.vtmill.com

Ref: VTM :CS: Q4/26

22.05.2026

Corporate Relationship Dept. – CRD
Bombay Stock Exchange Limited (BSE)
Regd. Office: Floor 25, PJ Towers,
Dalal Street,
MUMBAI – 400 001.

Dear Sirs,

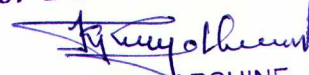
Sub: Declaration with respect to Auditor's report with unmodified opinion to
the standalone Audited Financial Results for the Quarter ended 31.3.2026 - reg.

Pursuant to Regulation 33(3)(d) of SEBI (LODR) Regulations 2015 we do hereby
confirm that the Statutory auditors of the Company M/s. CNGSN & Associates LLP,
Chartered Accountants, (ICAI Firm Regn. No.004915S /S200036) have not expressed
any modified opinion in Standalone Financial results of company for the Quarter and
Year ended 31.3.2026.

Thanking you,

Yours faithfully,

For **VTM LIMITED**



K. PREYATHARSHINE
Company Secretary
M.No: A58314

Chairman's Office: Thiagarajar Mills Premises, **KAPPALUR** - 625 008, Madurai, India.

Regd. Office: **SULAKARAI**, Virudhunagar - 626 003.

CIN No. : L17111TN1946PLC003270

GST No. : 33AAACV3775E1ZG

PAN No. : AAACV3775E

Phone : 91-452-2482595 (4 lines) / 2487449

: 73977 33144, 73977 33145

Fax : 91-452-2486085

E-mail : office@tmills.com

: gmm@tmills.com

Web : www.vtmill.com

VTM Limited

Regd. Office: Sulakarai, Virudhunagar

CIN: L17111TN1946PLC003270, Website: www.vtmill.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2026

(in INR Lakhs)

S. No	Particulars	Quarter ended			Year ended	
		March 31, 2026 (Audited)	December 31, 2025 (Unaudited)	March 31, 2025 (Audited)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
1	Income from Operations					
	(a) Net Sales/ Income from operations	11,016.68	9,995.15	10,869.40	37,198.13	34,452.68
2	(b) Other Income (Net)	26.55	111.21	89.65	340.83	482.51
3	Total Income (1+2)	11,043.23	10,106.36	10,959.05	37,538.96	34,935.19
4	Expenses					
	a) Cost of materials consumed	7,284.40	6,306.65	5,152.31	25,377.55	22,016.89
	b) Changes in inventories of finished goods, work in progress and stock in trade	(296.35)	121.97	947.12	(1,993.27)	(3,133.41)
	c) Employees benefits expense	763.81	669.99	574.23	2,662.79	2,087.27
	d) Finance Cost	58.08	42.17	99.44	179.55	179.90
	e) Depreciation and amortisation expense	286.68	284.20	250.08	1,134.94	942.36
	f) Other expenses	2,536.80	2,194.15	2,349.82	8,378.69	6,790.63
	Total Expenses	10,633.42	9,619.13	9,373.00	35,740.25	28,883.64
5	Profit before exceptional items and tax (3-4)	409.81	487.23	1,586.05	1,798.71	6,051.55
6	Exceptional items (refer note 5)	(277.13)	(25.19)	-	(302.32)	-
7	Profit before tax (5+6)	132.68	462.04	1,586.05	1,496.39	6,051.55
8	Tax expense					
	Current tax	(9.22)	171.45	355.21	376.35	1,551.62
	Tax adjustments based on assessments received	17.04	2.18	(17.52)	19.22	(17.52)
	Deferred tax	35.21	(49.13)	31.17	(19.06)	(19.96)
	Total Tax Expenses	43.03	124.50	368.86	376.51	1,514.14
9	Net profit for the period (7-8)	89.65	337.54	1,217.19	1,119.88	4,537.41
10	Other comprehensive income , net of income tax					
	a) (i) items that will not be reclassified to profit or loss	163.88	121.79	98.61	576.77	411.93
	(ii) income tax (charge)/ reversal relating to items that will not be reclassified to profit or loss	(21.28)	(21.75)	(169.31)	(85.73)	(205.74)
	b) (i) items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) income tax (charge)/ reversal relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Total other comprehensive income, net of income tax	142.60	100.04	(70.70)	491.04	206.19
11	Total comprehensive income for the period (9+10)	232.25	437.58	1,146.49	1,610.92	4,743.60
12	Paid-up equity share capital	1,005.69	1,005.69	402.28	1,005.69	402.28
	Face value per share (Rs.)	1.00	1.00	1.00	1.00	1.00
13	Reserves (excluding Revaluation Reserve)	NA	NA	NA	30,493.39	30,240.15
14	Earning per share (Rs.) (not annualised) - refer note 6 below					
	- Basic	0.09	0.34	1.21	1.11	4.51
	- Diluted	0.09	0.34	1.21	1.11	4.51

Explanatory Notes to the Statement of Audited Financial Results for the quarter and year ended March 31, 2026

- The above results for the quarter and year ended March 31, 2026 as reviewed and recommended by the Audit committee of the Board has been approved by the Board of Directors at its meeting held on May 22, 2026. The Statutory Auditors of the Company have expressed an unmodified audit opinion on the above results.
- These results have been prepared in accordance with the Indian Accounting Standard 2015 (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- The format for audited quarterly results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated November 30, 2015 has been modified to comply with the requirements of SEBI's circular dated July 5, 2016, Ind AS and Schedule III (Part II) to the Companies Act, 2013, which are applicable to companies that are required to
- Pursuant to the increase of US Tariff on India by the United States of America (USA), additional discounts aggregating to INR 391.76 Lakhs, INR 1,370.40 Lakhs and INR 235.24 Lakhs respectively have been given to the customers in USA to mitigate the tariff burden for the quarters ended September 30, 2025, December 31, 2025 and March 31, 2026, thus aggregating to INR 1,997.40 Lakhs for the year ended March 31, 2026. This has directly impacted the revenue from operations and the profits before tax for respective periods and the year to date profits of the current year.



- 5 Exceptional items include (a) incremental provision for gratuity in accordance with the new labour codes amounting to INR 22.57 Lakhs and INR 25.19 Lakhs and INR 47.76 Lakhs respectively for the quarters ended December 31, 2025, March 31, 2026 and for the year ended March 31, 2026; (b) the abnormal effect of changes in forex rates amounting to INR 254.56 Lakhs for the quarter and year ended March 31, 2026.
- 6 The weighted average number of shares outstanding considered for the calculation of basic and diluted earnings per share for all prior periods presented have been restated for the effect of bonus shares issued during the quarter ended June 30, 2025 as required by Ind AS 33.
- 7 The Company is engaged in the business of "manufacturing of textile" and therefore, has only one reportable segment in accordance with Ind AS 108 "Operating
- 8 The figures for quarter ended March 31, 2026 represents the balancing figure between the audited results for the year ended March 31, 2026 and unaudited figures for the nine months ended December 31, 2025.

9 Statement of Assets and Liabilities

(in INR Lakhs)

Particulars	Year ended	
	March 31, 2026 (Audited)	March 31, 2025 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	12,167.78	10,723.90
Capital work in progress	52.13	209.92
Intangible assets under development	179.76	-
Right of use asset	108.88	116.12
Financial assets		
Investments	5,077.15	4,503.66
Loans	306.27	306.27
Other financial assets	214.05	194.62
Other non current assets	1,419.91	329.25
Total non-current assets	19,525.93	16,383.74
Current assets		
Inventories	15,201.49	9,561.45
Financial assets		
Investments	2,120.99	2,185.09
Trade receivables	5,114.53	7,378.87
Cash and cash equivalents	299.71	259.97
Bank balances other than above	88.83	75.89
Loans and advances	1,813.33	2,218.17
Other current assets	159.00	197.39
Current tax assets (net)	484.94	-
Total current assets	25,282.82	21,876.83
Total - Assets	44,808.75	38,260.57
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,005.69	402.28
Other equity	30,493.39	30,240.15
Total equity	31,499.08	30,642.43
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	1,060.31	-
Lease Liability	1.40	9.32
Other financial liabilities	5.33	4.83
Deferred Tax Liabilities (net)	1,206.61	1,139.94
Long Term Provisions	189.87	138.29
Other non current liabilities	73.32	75.77
Total non-current liabilities	2,536.84	1,368.15
Current liabilities		
Financial liabilities		
Borrowings	6,423.34	4,079.61
Lease Liability	7.92	7.17
Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	279.74	210.77
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,379.79	1,194.39
Other financial liabilities	2.28	2.28
Other current liabilities	654.72	704.50
Current tax liabilities (net)	-	51.27
Provisions	25.04	-
Total current liabilities	10,772.83	6,249.99
Total - Equity and Liabilities	44,808.75	38,260.57



10 Statement of Cash Flows

(in INR Lakhs)

Particulars	Year ended	
	March 31, 2026 (Audited)	March 31, 2025 (Audited)
Cash flow from Operating Activities		
Profit before income tax	1,496.39	6,051.55
Adjustments for		
Depreciation and amortisation expense	1,134.94	942.36
(Profit)/ Loss on sale of property, plant and equipment	(21.86)	(21.97)
(Profit)/ Loss on sale of investment	(13.30)	(98.80)
Finance costs	179.55	179.90
Fair value changes of investments credited to profit and loss	(92.02)	(125.52)
Interest income	(26.72)	(13.00)
Dividend income	(81.71)	(146.28)
Unrealised foreign exchange (gain)/ loss on borrowings	254.56	-
Allowance on expected credit loss	(1.01)	2.13
	2,828.82	6,770.37
Change in operating assets and liabilities		
(Increase)/ decrease in loans and advances	395.72	(736.38)
(Increase)/ decrease in other financial assets	(19.43)	(11.71)
(Increase)/ decrease in other assets	(1,052.27)	(149.95)
(Increase)/ decrease in inventories	(5,640.04)	(3,716.25)
(Increase)/ decrease in trade receivables	2,274.48	(4,883.76)
Increase/ (decrease) in provisions and other liabilities	20.99	346.07
Increase/ (decrease) in trade payables	2,254.37	(229.05)
Cash generated from operations	1,062.64	(2,610.66)
Less : Income taxes paid (net of refunds)	(931.78)	(1,145.05)
Net cash from operating activities (A)	130.86	(3,755.71)
Cash flows from Investing Activities		
Purchase of PPE (including changes in CWIP)	(2,609.22)	(2,177.83)
Sale proceeds of PPE (including changes in CWIP)	37.53	57.24
(Purchase)/ disposal proceeds of Investments (current)	169.42	2,758.43
(Investments in)/ Maturity of fixed deposits with banks	(12.94)	2.08
Dividend income	81.71	146.28
Interest income	26.72	13.00
Net cash from/ (used in) investing activities (B)	(2,306.78)	799.20
Cash flows from Financing Activities		
Proceeds from/ (repayment of) long term borrowings (net)	1,014.41	(138.63)
Proceeds from/ (repayment of) short term borrowings (net)	2,134.76	3,854.82
Finance costs	(179.24)	(179.90)
Dividend paid	(754.27)	(402.28)
Net cash from/ (used in) financing activities (C)	2,215.66	3,134.01
Net decrease in cash and cash equivalents (A+B+C)	39.74	177.50
Cash and cash equivalents at the beginning of the financial year	259.97	82.47
Cash and cash equivalents at end of the year	299.71	259.97

11 Textile Industry being seasonal in nature, the Quarterly results cannot be taken as an indicator of the full year's working results.

12 In the board meeting held on January 14, 2026, the Board of Directors have approved the Company's proposal to list its equity shares on the National Stock Exchange of India Limited (NSE). The Company is in the process of complying with the required procedures for the same.

13 Previous period figures have been regrouped/ reclassified, where necessary.

for VTM Limited



K. Thiagarajan

Chairman and Managing Director

Place : Kappalur

Date : May 22, 2026

Initialled for identification purposes



VTM Limited

Regd. Office: Sulakarai, Virudhunagar

CIN: L17111TN1946PLC003270, Website: www.vtmill.com

Statement of Audited Financial Results for the quarter and year ended March 31, 2026

S.No	Particulars	Quarter ended March 31, 2026 (Audited)	Quarter ended December 31, 2025 (Unaudited)	Corresponding quarter of previous year ended March 31, 2025 (Audited)	Year ended March 31, 2026 (Audited)	Year ended March 31, 2025 (Audited)
						(in INR Lakhs)
1	Total Income from Operations	11,043.23	10,106.36	10,959.05	37,538.96	34,935.19
2	Net Profit/ (Loss) for the period (before tax and exceptional items)	409.81	487.23	1,586.05	1,798.71	6,051.55
3	Net Profit/ (Loss) for the period before tax (after exceptional items)	132.68	462.04	1,586.05	1,496.39	6,051.55
4	Net Profit/ (Loss) for the period after tax (after exceptional items)	89.65	337.54	1,217.19	1,119.88	4,537.41
5	Other comprehensive income (net of tax)	142.60	100.04	(70.70)	491.04	206.19
6	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	232.25	437.58	1,146.49	1,610.92	4,743.60
7	Equity Share Capital	1,005.69	1,005.69	402.28	1,005.69	402.28
8	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	NA	NA	NA	30,493.39	30,240.15
9	Earnings Per Share (of Rs.1/- each) (not annualised)					
	a. Basic	0.09	0.34	1.21	1.11	4.51
	b. Diluted	0.09	0.34	1.21	1.11	4.51

Note:

1. The above results for the quarter and year ended March 31, 2026 as reviewed and recommended by the Audit committee of the Board has been approved by the Board of Directors at its meeting held on May 22, 2026. The Statutory Auditors of the Company have expressed an unmodified audit opinion on the above results.

2. The above is an extract of the detailed format of the audited financial results for the quarter and year ended March 31, 2026 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Obligations Disclosure Requirements) Regulations, 2015. The full format of the audited financial results for the quarter and year ended March 31, 2026 are available on the website of the BSE Limited i.e. www.bseindia.com, on the Stock Exchange where the Company's shares are listed and on the website of the Company i.e. www.vtmill.com

for VTM Limited



Place : Kappalur
Date : May 22, 2026

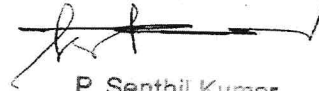
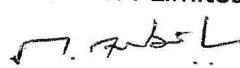
K. Thiagarajan
Chairman and Managing Director

ESTD
1946

VTM LTD

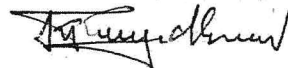
Form A

Format of the covering letter of the annual audit report to be filed with the
Stock Exchanges:

1.	Name of the Company	VTM LIMITED
2.	Annual financial statements for the year ended	31 st March 2026
3.	Type of Audit observation	Unmodified & Unqualified opinion
4.	Frequency of observation	Whether appeared first time / repetitive. for No Qualification remarks in Audit Report.
5.	To be signed by Chairman and Managing Director – Mr. K.Thiagarajan	For VTM LIMITED  (K. THIAGARAJAN) Chairman & Managing Director
6.	To be Signed by the Chief Financial Officer- Mr. P. Senthil Kumar	for VTM LIMITED  P. Senthil Kumar Chief Financial Officer
7.	To be signed by the Statutory Auditor of the Company- M/s CNGSN & Associates LLP Mr.E.K. Srivatsan	For CNGSN & Associates LLP  E.K. Srivatsan Chartered Accountant
8.	To be Signed by the Audit Committee Chairman Mr. M.Anbukani	For VTM Limited  M. Anbukani Chairman- Audit Committee



For **VTM LIMITED**



K. PREYATHARSHINE
Company Secretary
M.No: A58314

Chairman's Office: Thiagarajar Mills Premises, **KAPPALUR** - 625 008, Madurai, India.

Regd. Office: **SULAKARAI**, Virudhunagar - 626 003.

CIN No. : L17111TN1946PLC003270

GST No. : 33AAACV3775E1ZG

PAN No. : AAACV3775E

Phone : 91-452-2482595 (4 lines) / 2487449

: 73977 33144, 73977 33145

Fax : 91-452-2486085

E-mail : office@tmills.com

: gmm@tmills.com

Web : www.vtmill.com